

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,353.55	156.80	0.65%
BSE Sensex	78,493.54	504.86	0.65%
GIFT Nifty*	24,468.50	+48.5	+0.20%
Dow Jones	49,447.40	868.71	1.79%
S&P 500	7,126.06	84.78	1.20%
NASDAQ Comp.	24,468.50	365.78	1.52%
FTSE 100	10,667.60	77.64	0.73%
CAC 40	8,425.13	162.43	1.97%
DAX	24,702.24	547.77	2.27%
Shanghai*	4,070.74	19.31	0.48%
Nikkei 225*	59,083.00	607.06	1.04%
Hang Seng*	26,350.25	189.91	0.73%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	88.43	4.58	5.46%
Oil (Brent)	94.79	4.41	4.88%
Gold	4,820.00	-59.60	-1.22%
Silver	80.49	-1.36	-1.66%
Copper	13,148.85	-30.00	-0.23%
Cotton	0.77	-0.01	-0.84%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	0.14%
USD/INR	92.95	-0.26	-0.28%
GBP/INR	125.84	-0.34	-0.27%
EUR/INR	109.67	-0.12	-0.11%
DXI Index	98.3	0.12	0.00%

VIX	Value	Change (Pts)	Change (%)
India	17.20	-0.88	-4.86%
S&P 500	17.48	-0.46	-2.56%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.91	0.010
US 10-Year Yield	4.27	0.022

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 156 points higher at 24,353 on Friday.

ACME Solar Holdings

The company's subsidiary commissioned 16 MW wind power project in Surendranagar, Gujarat upon receiving certificate from Gujarat Energy Development Agency.

Apollo Micro Systems

The company received DPIIT license to manufacture missiles, ATGMs, torpedoes, aerial bombs, rockets, loitering munitions with 1000 units annual capacity per category.

Hindustan Petroleum

The company received approval to revise HRRL project cost to ₹79,459 crore from ₹43,129 crore with equity investment ₹19,600 crore for 74% stake.

JSW Steel

The company approved 50:50 JV with POSCO via Saffron Resources for 6 MTPA Odisha steel plant with ₹508.8 crore equity subscription by POSCO.

Lemon Tree Hotels

The company signed Lemon Tree Hotel Garudeshwar, Gujarat with 90 rooms to be managed by subsidiary Carnation Hotels, expanding presence to 32 properties in state.

NBCC

The company sold ~14 lakh sq ft commercial space at Bharat Business Park, Sarojini Nagar, New Delhi for ~₹5,779 crore and will earn 1% marketing fee.

NTPC

The company's subsidiary declared COD of 87.50 MW solar capacity in Rajasthan, taking total installed capacity to 89,615 MW and commercial capacity to 88,535 MW.

Shyam Metals and Energy

The company commissioned Phase II CRM facility at Jamuria with 0.15 MTPA capacity, taking total CRM capacity to 0.40 MTPA.

UltraTech Cement

The company commissioned 8.7 mtpa capacity across Uttar Pradesh, Andhra Pradesh and Jharkhand, taking total domestic capacity to 200.1 mtpa and global capacity to 205.5 mtpa.

Zen Technologies

The company received government licence to manufacture 12.7mm, 23mm, 30mm and 40mm cannons for air defence, naval and counter drone applications.

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